

14. FURTHER STATUTORY AND OTHER GENERAL INFORMATION

14.1 Share Capital

1. No Shares will be allotted on the basis of this Prospectus later than twelve (12) months after the date of this Prospectus.
2. There are no founder, management or deferred Shares in the Company.
3. A director is not required to hold any qualification Share in the Company.
4. There is only one (1) class of shares in the Company, namely ordinary shares of RM0.10 each, all of which rank pari passu with one another.

14.2 Articles of Association

1. The provisions of the Articles of Association of the Company in respect of the arrangements for the transfer of Shares of the Company and the restrictions on their free transferability are as follows:-

Article 29

The transfer of any listed security or class of listed security of the Company, shall be by way of book entry by the Depository in accordance with the Rules, notwithstanding Sections 103 and 104 of the Act, and any exemption that may be made from compliance with sub-Section 107C(1) of the Act, the Company shall be precluded from registering and effecting any transfer of the listed securities.

Transfer in writing

Article 30

Subject to any written laws, the instrument of transfer of any share that is not a Deposited Security shall be executed by or on behalf of both the transferor and the transferee, and the transferor shall be deemed to remain the holder of the share until the name of the transferee is entered in the Record of Members in respect thereof.

Transferor's right

Article 31

The Depository may, in its absolute discretion, reject a transfer request made by a Depositor where the reason for the said transfer does not fall within any of the approved reasons stipulated in the Rules or where such transfer does not comply with the Central Depositories Act.

Depository may reject a transfer

Article 32

The registration of transfers may be suspended at such times and for such period as the Directors may from time to time determine, PROVIDED ALWAYS THAT such registration shall not be suspended from more than thirty (30) days in any year. At least eighteen (18) market days' notice of such suspension shall be given to Bursa Securities stating the period and the purpose of such suspension.

Notice of suspension of transfer

2. The provisions of the Company's Articles of Association dealing with the voting and borrowing powers of the directors are as follows:-

Article 98

Subject to these presents, questions arising at any meeting of the Directors shall be decided by a majority of votes. A Director who is also an alternate Director shall be entitled, in addition to his own vote, to a separate vote on behalf of the Director he is representing.

Vote of directors

Article 92

The Directors may from time to time at their discretion raise or borrow any sum or sums of money for the purpose of the Company.

Power to borrow

3. The provisions of the Company's Articles of Association dealing with changes in capital and variations of class rights which are as stringent as those provided in the Companies Act, 1965 are as follows:-

Article 42

The Company may from time to time by ordinary resolution increase the share capital by such sum, to be divided into shares of such amount, as the resolution shall prescribe.

Power to increase capital

Article 43

The Company may by ordinary resolution –

Company may alter its capital in certain ways

- (a) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares; or
- (b) sub-divide its existing shares, or any of them into shares of smaller amount than is fixed by the Memorandum of Association subject, nevertheless, to the provision of the Act, the Listing Requirements and any other applicable laws; or
- (c) cancel any shares which as at the date of the passing of the resolution have not taken or agreed to be taken by any person, or which have been forfeited and reduce the amount of its share capital by the amount of the shares so cancelled; or.
- (d) convert or re-designate any shares into other class of shares, subject always to the Act and these Articles.

Article 44

The Company may by special resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner authorised and subject to any conditions prescribed by the Act.

Article 45

Subject to the provisions of Section 65 of the Act, all or any of the rights, privileges or conditions for the time being attached or belonging to any class of shares for the time being forming part of the share capital of the Company may from time to time be modified, affected, varied, extended or surrendered in any manner with the consent in writing of the holders of not less than three-fourths of the issued shares of that class or with the sanction of a special resolution passed at a separate meeting of the members of that class.

*Modification of
class rights*

To any such separate meeting all the provisions of these Articles as to general meetings of the Company shall mutatis mutandis apply, but so that the necessary quorum shall be members of the class holding or representing by proxy one-third of the share capital paid or credited as paid on the issued shares of the class, and every holder of shares of the class in question shall be entitled on a poll to one vote for every such share held by him.

The repayment of preference capital other than redeemable preference capital, or any other alteration of preference shareholder's rights, may only be made pursuant to a special resolution of the preference shareholders concerned provided always that where the necessary majority for such a special resolution is not obtained at the meeting, consent in writing, if obtained from holders of three-fourths of the preference capital concerned within two months of the meeting, shall be as valid and effectual as special resolution at the meeting.

4. The provisions of the Company's Articles of Association dealing with the remuneration of the directors are as follows:-

Article 82

- (1) The remuneration of the Directors shall from time to time be determined by the Company in general meeting. The quantum of such remuneration shall be stated in the notice convening the meeting. That remuneration shall be deemed to accrue from day to day. Fees payable to non-executive Directors shall be by a fixed sum, and not by way of a commission on or a percentage of profits or turnover.
- (2) The Directors may also be paid all travelling, hotel and other expenses properly incurred by them in attending and returning from meeting of the Directors or any committee of the Directors or general meeting of the Company or in connection with the business of the Company.
- (3) Salaries payable to executive Directors may not include a commission on or percentage of turnover.
- (4) The fees payable to Directors shall not be increased except pursuant to a resolution passed at a general meeting, where notice of the proposed increase has been given in the notice convening the meeting.
- (5) Any Director who by request performs special services or goes or resides abroad for any purposes of the Company may be paid such extra remuneration by way of salary, allowances or otherwise as the Board may determine

*Remuneration of
directors*

provided that such extra remuneration shall not be by way of a commission on, or a percentage of, profits or turnover.

- (6) Any fee paid to an alternate Director shall be agreed between him and his appointor and shall be deducted from his appointor's remuneration.

14.3 Directors and Substantial Shareholders

1. The names, addresses and occupation of the directors are set out in Section 1 "Corporate Directory" of this Prospectus.
2. No director or key management and technical personnel is or has been involved in any of the following events, whether in or outside Malaysia:-
 - (a) A petition under any bankruptcy or insolvency laws filed (and not struck out) against such person or any partnership in which he was or is a partner or any corporation of which he was or is a director or key personnel;
 - (b) A conviction in a criminal proceeding or is a named subject of a pending criminal proceeding; or
 - (c) The subject of any order, judgment or ruling of any court, tribunal or governmental body of competent jurisdiction permanently or temporarily enjoining him from acting as an investment adviser, dealer in securities, director or employee of a financial institution or engaging in any type of business practice or activity.
3. There was no remuneration paid to the directors of Techfast Holdings for the period from 5 April 2004 (date of incorporation) to 31 December 2004. For the financial year ending 31 December 2005, a total sum of RM450,000 is proposed to be paid to the directors of Techfast Holdings as remuneration for their services in all capacities to the Group. The directors fall within the following remuneration bands:-

Remuneration Band (RM)	Number of Directors Financial Year Ending 31 December 2005
0 – 50,000	2
50,001 – 100,000	1
100,001 – 200,000	2

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4. Based on the Register of Directors' Shareholdings of Techfast Holdings as at 18 April 2005, being the latest practicable date prior to the printing of this Prospectus, the direct and indirect interests of the directors in the issued and paid-up capital of the Company are as follows:-

Name of Director	Before Issue		After Issue		After Full Exercise of ESOS ^b	
	Direct No. of Shares	Indirect No. of Shares %	Direct No. of Shares	Indirect No. of Shares %	Direct No. of Shares	Indirect No. of Shares %
Yap Yoon Sing	34,715,582	30.20	^a 35,515,582	23.37	^c 37,015,582	22.14
Fong Kok Leong	22,640,597	19.69	^a 23,240,597	15.29	^c 24,740,597	14.80
Lim Tock Ooi	17,753,164	15.44	^a 18,353,164	12.07	^c 20,353,164	12.17
Gan Ping Shou @ Gan Ping Sieu	-	-	^a 200,000	0.13	200,000	0.12
Yap Kok Ching	-	-	^a 200,000	0.13	200,000	0.12

Notes:-

- a Based on their respective allocations in respect of the 5,000,000 Issue Shares made available for application by the eligible directors and employees of the Group, and other persons who have contributed to the success of the Group.
- b The ESOS will be implemented i.e. the Options under the ESOS will be offered to the eligible directors and employees of the Group, in conjunction with the Company's listing on the MESDAQ Market. The shareholdings shown here are based on the assumption that the number of Options to be granted under the ESOS is 10% of the Company's enlarged issued and paid up capital on the date of listing. Under the terms of the Bye-Laws of the ESOS, the quantum of the ESOS is up to 10% of the Company's issued and paid-up capital at any time during the existence of the ESOS.
- c Assuming full subscription of their indicative ESOS allocations as follows:-

	Indicative No. of ESOS Options
Yap Yoon Sing	1,500,000
Fong Kok Leong	1,500,000
Lim Tock Ooi	2,000,000

5. Based on the Register of Substantial Shareholders of Techfast Holdings as 18 April 2005, being the latest practicable date prior to the printing of this Prospectus, the direct and indirect interests of the substantial shareholders in the issued and paid-up capital of the Company are as follows:-

Shareholders	Nationality	Before Issue		After Issue		After Full Exercise of ESOS ^a	
		Direct No. of Shares	Indirect No. of Shares %	Direct No. of Shares	Indirect No. of Shares %	Direct No. of Shares	Indirect No. of Shares %
Yap Yoon Sing ^{a,b}	Malaysian	34,715,582	30.20	° 35,515,582	23.37	° 37,015,582	22.14
Fong Kok Leong ^{a,b}	Malaysian	22,640,597	19.69	° 23,240,597	15.29	° 24,740,597	14.80
Lim Tock Ooi ^{a,b}	Malaysian	17,753,164	15.44	° 18,353,164	12.07	° 20,353,164	12.17
Chin Chee Heun ^b	Singaporean	14,679,394	12.76	14,679,394	9.66	14,679,394	8.78
Tan Gek Eng ^b	Singaporean	14,679,394	12.76	14,679,394	9.66	14,679,394	8.78
Yeo Cheo Tee ¹	Singaporean	7,513,103	6.53	7,513,103	4.94	7,513,103	4.49

Notes:-

- a Directors of Techfast Holdings.
- b Promoters of Techfast Holdings.
- c Based on their respective allocations in respect of the 5,000,000 issue Shares made available for application by the eligible directors and employees of the Group, and other persons who have contributed to the success of the Group.
- d The ESOS will be implemented i.e. the Options under the ESOS will be offered to the eligible directors and employees of the Group, in conjunction with the Company's listing on the MESDAQ Market.
- e Assuming full subscription of their respective indicative ESOS allocations as follows:-

Indicative No. of ESOS Options

Yap Yoon Sing	1,500,000
Fong Kok Leong	1,500,000
Lim Tock Ooi	2,000,000

- f Yeo Cheo Tee will cease to become a substantial shareholder of Techfast Holdings after the issue and full exercise of the ESOS.

6. Save as disclosed below, none of the directors or substantial shareholders of the Company has any interest, direct or indirect, in any business carrying on a similar trade as the Company or its subsidiary:-
 - (a) Mr. Yap Yoon Sing, the Group Managing Director, and Mr. Fong Kok Leong, an Executive Director of Techfast Holdings, are substantial shareholders of CH Precision Sdn Bhd ("**CHP**"), which is a turnpart manufacturer. They are not involved in the management of CHP. Turnparts products and SCFs are classified as application specific fastener. By virtue of this, turnpart products and SCFs are considered to be in the similar trade. However, the Techfast Holdings Group's SCFs are niche products and cater to a different market segment and as such Mr. Yap Yoon Sing and Mr. Fong Kok Leong confirms that CHP does not compete with the Techfast Holdings Group.
7. The directors of the Company are not aware of any other person, apart from Yap Yoon Sing, Fong Kok Leong, Lim Tock Ooi, Tan Gek Eng and Chin Chee Heun, who are able, directly or indirectly, jointly or severally, to exercise control over the Company and its subsidiary. The shareholdings of the above-mentioned persons in Techfast Holdings are disclosed in Section 2.2 "Ownership and Management", Section 4.9 "Continued Control by Existing Shareholders", and paragraphs 4 and 5 of this section, of this Prospectus.
8. Save as disclosed in Section 9.5 "Restructuring and Listing Scheme", Section 9.8 "Related-Party Transactions and Conflict of Interest" and Section 14.6 "Material Contracts and Agreements" of this Prospectus, none of the directors or substantial shareholders of the Company has any interest, whether direct or indirect, in the promotion of, or in any material assets which have, within the two (2) years preceding the date of this Prospectus, been acquired or proposed to be acquired or disposed of or proposed to be disposed of by or leased or proposed to be leased to, the Company or its subsidiary or in any contract or arrangement subsisting at the date of this Prospectus which is significant in relation to the business of the Company and its subsidiary taken as a whole.
9. Save as disclosed in Section 9.8 "Related-Party Transactions and Conflict of Interest" and Section 14.6 "Material Contracts and Agreements" of this Prospectus, there are no contracts or arrangements subsisting at the date of this Prospectus in which any director or substantial shareholder of the Company is interested and which is significant in relation to the business of the Company or the Group taken as a whole.

14.4 General

1. Save as disclosed in Section 9.5 "Restructuring and Listing Scheme" of this Prospectus, no property has been acquired or is proposed to be acquired, and no preliminary expenses are to be repaid, by the Company or its subsidiary in contemplation of the Issue.
2. The nature of the Company's business and the names of all corporations which are deemed to be related to the Company by virtue of Section 6 of the Companies Act, 1965 are disclosed in Section 9.6 "Information on the Company and its Subsidiary" of this Prospectus.
3. The time of the opening of the Application Lists is set out in Section 15 "Procedure for Application and Acceptance" of this Prospectus.
4. The amount payable in full on application is RM0.39 per Share.
5. Save and except for the ESOS as disclosed in Section 9.5.3 "Listing Scheme" of this Prospectus, which will be implemented as part of the listing scheme of the Company, no person has an option or is entitled to be given an option to subscribe for any Shares, stocks or debentures of the Company or its subsidiary.

6. Save as disclosed in Section 9.3 "Share Capital and Changes in Share Capital", Section 9.5.2 "Acquisition of Techfast Manufacturing" and Section 9.6.1(b) "Information on Techfast Holdings – Share Capital" of this Prospectus, no capital of the Company or its subsidiary has been issued or is proposed to be issued as partly or fully paid-up otherwise than for cash within the two (2) years preceding the date of this Prospectus.
7. Save as disclosed in Section 9.3 "Share Capital and Changes in Share Capital" and Section 9.6.1(b) "Information on Techfast Holdings – Share Capital" of this Prospectus, no capital of the Company or its subsidiary has been issued or is proposed to be issued for cash within the two (2) years preceding the date of this Prospectus.
8. The name and address of the auditors are set out in Section 1 "Corporate Directory" of this Prospectus.
9. The manner in which copies of this Prospectus together with the official Application Forms and envelopes may be obtained is set out in Section 15 "Procedure for Application and Acceptance" of this Prospectus.
10. In the event of any conflict or inconsistency in meaning between the English and Bahasa Malaysia versions of this Prospectus, the English version shall prevail.

14.5 Expenses and Commission

1. Save as disclosed in Section 3.8 "Brokerage, Underwriting and Listing Expenses" of this Prospectus, there have been no commissions, discounts, brokerages or other special terms granted or paid by Techfast Holdings or its subsidiary within the two (2) years preceding the date of this Prospectus in connection with the issue or sale of any Shares or debentures of the Company or its subsidiary for subscribing or agreeing to subscribe or procuring or agreeing to procure subscription for any Shares or debentures of Techfast Holdings or its subsidiary and no director or proposed director or Promoter or expert is entitled to receive any such payment.
2. Expenses incidental to the listing of and quotation for the entire issued and paid-up share capital of the Company on the MESDAQ Market amounting to approximately RM1.50 million will be borne by the Company.
3. Save as disclosed in Section 8.3 "Board of Directors – Directors' Remuneration" and Section 9.8 "Related-Party Transactions and Conflict of Interest" of this Prospectus, no amount or benefit has been paid or given within the two (2) years preceding the date hereof, nor is it intended to be so paid or given, to any Promoter, director or substantial shareholder of the Company.

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14.6 Material Contracts and Agreements

Save as disclosed below, there are no material contracts (including contracts not reduced into writing), not being contracts in the ordinary course of business, entered into within two (2) years preceding the date of this Prospectus and no current and/or subsisting material agreements which have been entered into by the Company or its subsidiary:-

No.	Date	Parties	Nature of Contract
Material Agreements			
1.	27.08.1999 and 18.08.2003	Hong Leong Bank Berhad ("HLBB") and Techfast Manufacturing	<p>Facility Agreements granting an overdraft facility of RM200,000 and combined trade facilities amounting to RM1,000,000. The facilities are secured by:-</p> <p>(i) A fixed deposit placed with HLBB and a letter of set off over the sum of RM500,000;</p> <p>(ii) Joint and several guarantees dated 12 August 2003 for the principal sum of RM1,200,000 from Yap Yoon Sing, Fong Kok Leong and Chan Chun Yi; and</p> <p>(iii) Two (2) Facilities Agreement dated 27 August 1999 and 18 August 2003.</p>
2.	17.07.2002	Malaysian Industrial Development Finance Berhad ("MIDFB") and Techfast Manufacturing	<p>A Loan Agreement with MIDFB granting Techfast Manufacturing a term loan of RM2,125,000 to finance a relocation project involving the purchase of a factory identified as H.S.(D) 113071, P.T.43, Seksyen 23, Bandar Shah Alam, District of Petaling, State of Selangor. The term loan is secured by:-</p> <p>(i) A first fixed charge over the said land; and</p> <p>(ii) A joint and several personal guarantees from Yap Kim Hoo, Chan Chun Yi, Ng Sake Hoe, Yap Yoon Sing and Fong Kok Leong. A Guarantee Agreement was entered into on 17 July 2002.</p>
3.	29.09.2003	MIDFB and Techfast Manufacturing	<p>A Loan Agreement, Deed of Debenture, and Joint and Several Guarantee Agreement by MIDFB granting Techfast Manufacturing a machinery and working capital loan facility amounting to RM1,050,000. The facility is secured by:-</p> <p>(i) A first fixed charge on the machinery/ equipment to be financed;</p> <p>(ii) A further second fixed charge over the land held under H.S.(D) 113071, P.T.43, Seksyen 23, Bandar Shah Alam, District of Petaling, State of Selangor together with the building erected thereon; and</p> <p>(iii) Joint and several guarantees from Yap Yoon Sing, Fong Kok Leong and Chan Chun Yi.</p>
4.	20.11.2003	AmFinance Berhad and Techfast Manufacturing	<p>A Hire Purchase Agreement for the hire purchase of ten (10) units of automatic lathe machines (model JY-1525) with the facility amount of RM422,807.</p>
5.	21.11.2003	AmFinance Berhad and Techfast Manufacturing	<p>A Hire Purchase Agreement for the hire purchase of one (1) unit of new Tsugami CNC Precision automatic lathe machine (model B018A – II) with the facility amount of RM211,403.50.</p>
6.	01.06.2004 and 29.07.2004	AmBank Berhad ("AmBank") and Techfast Manufacturing	<p>A Letter of Offer granting the following banking facilities for an amount not exceeding RM2,500,000:-</p> <p>(i) Overdraft;</p> <p>(ii) Foreign Exchange Contract; and</p> <p>(iii) Trade Finance Facilities</p> <p>The facilities are secured by the following:-</p> <p>(i) A pledge on fixed deposit under General Investment Account for the sum of RM500,000 plus dividend earned together with Memorandum of Deposit ("MOD");</p> <p>(ii) A letter of Set-Off duly executed and stamped;</p> <p>(iii) A joint and several guarantee by Yap Yoon Sing, Fong Kok Leong, Chan Chun Yi and Lim Tock Ooi.</p>

No.	Date	Parties	Nature of Contract
Material Agreements (Cont'd)			
7.	09.08.2004	AmFinance Berhad and Techfast Manufacturing	A Loan Agreement with AmFinance Berhad granting Techfast Manufacturing term loans amounting to RM1.0 million in total. The loans are secured against the following:- (i) A Credit Guarantee Corporation Malaysia Berhad Guarantee; (ii) A Memorandum of Deposit; (iii) A Letter of Set-Off; and (iv) A joint and several guarantee by Yap Yoon Sing, Fong Kok Leong, Chan Chun Yi and Lim Tock Ooi.
8.	23.06.2004	Techfast Manufacturing and Allianz General Insurance Malaysia Berhad ("Allianz")	A Foreign Workers Compensation Scheme Insurance Policy (04WPJ001421) from Allianz effective from 2 July 2004 to 1 July 2005 for 48 foreign workers for a premium of RM3,456.
9.	29.07.2004	Techfast Manufacturing (Owner) and MIDFB (Chargee) and RHB Insurance Berhad	A Business Machine and Equipment Insurance Policy (D03YBME8410597KL/D03YBME8410597KL/001) from RHB Insurance Berhad effective from 22 July 2004 to 21 July 2005 for a premium of RM3,700. The sum insured is RM740,000.
10.	29.07.2004	Techfast Manufacturing (Hirer) and AmFinance Berhad (Owner) and RHB Insurance Berhad	A Business Machine and Equipment Insurance Policy (D02YBME8410595KL/D02YBME8410595KL/001) from RHB Insurance Berhad effective from 30 June 2004 to 29 June 2005 for a premium of RM1,194.40. The sum insured is RM238,880.68.
11.	29.07.2004	Techfast Manufacturing and RHB Insurance Berhad	A Fire Industrial Non Hazardous Insurance Policy (D02FFIN8058011KL/D02FFIN8058011KL/001) from RHB Insurance Berhad effective from 30 June 2004 to 29 June 2005 for a premium of RM18,839.60. The sum insured is RM7,100,000.
12.	08.10.2004	Techfast Manufacturing and Mayban General Assurance Berhad ("Mayban Assurance")	A Foreign Workers Compensation Scheme Policy (CWF-L0047224-W1) from Mayban Assurance effective from 15 September 2004 to 14 September 2005 for 53 foreign workers for a premium of RM3,816.
13.	05.10.2004	Techfast Manufacturing (Owner) and MIDFB (Chargee) and RHB Insurance Berhad	A Fire Industrial Non Hazardous Insurance Policy (D03FFIN8060119KL/D03FFIN8060119KL/001) from RHB Insurance Berhad effective from 18 September 2004 to 17 September 2005 for a premium of RM9,507.84. The sum insured is RM3,840,000.
14.	06.12.2004	Techfast Manufacturing (Hirer) and AmFinance Berhad (Owner) and AmAssurance Berhad	A Master Equipment All Risks Insurance Policy (CXA-X0036005-33) from AmAssurance Berhad effective from 21 November 2004 to 20 November 2005 for a premium of RM1,302.40. The sum insured is RM220,000.
15.	06.12.2004	Techfast Manufacturing (Hirer) and AmFinance Berhad (Owner) and AmAssurance Berhad	A Master Equipment All Risks Insurance Policy (CXA-X0036008-33) from AmAssurance Berhad effective from 20 November 2004 to 19 November 2005 for a premium of RM2,604.80. The sum insured is RM440,000.
16.	22.12.2004	Techfast Manufacturing and RHB Insurance Berhad	A Burglary Insurance Policy (D03YBUR8411329KL/D03YBUR8411329KL/001) from RHB Insurance Berhad effective from 1 December 2004 to 30 November 2005 for a premium of RM5,000. The sum insured is RM500,000.

No.	Date	Parties	Nature of Contract
Material Agreements (Con't)			
17.	22.12.2004	Techfast Manufacturing and RHB Insurance Berhad	A Public Liability Insurance Policy (D03LPBL8702412KL/D03LPBL8702412KL/001) from RHB Insurance Berhad effective from 1 December 2004 to 30 November 2005 for a premium of RM800. The sum insured at any one period of insurance is unlimited and at any one accident is RM500,000.
18.	22.12.2004	Techfast Manufacturing and Allianz	A Foreign Workers Compensation Scheme Insurance Policy (04WJP002698) from Allianz effective from 11 December 2004 to 10 December 2005 for 139 foreign workers for a premium of RM9,313.
19.	24.02.2005	Techfast Manufacturing (Hirer) and RHB Delta Finance Bhd (Owner) and RHB Insurance Berhad	A Business Machine and Equipment Insurance Policy (D05YBME8413777KL) from RHB Insurance Berhad effective from 17 January 2005 to 16 January 2006 for a premium of RM4,800. The sum insured is RM960,000.
20.	28.02.2005	Techfast Manufacturing and Mayban Assurance	A Foreign Workers Compensation Scheme Policy (CWF-L0056316-W1) from Mayban Assurance effective from 14 October 2004 to 13 October 2005 for 73 foreign workers for a premium of RM4,891.
21.	25.03.2005	Techfast Manufacturing and Allianz	A Foreign Workers Compensation Scheme Insurance Policy (05WJP00589) from Allianz effective from 23 March 2005 to 22 March 2006 for 11 foreign workers for a premium of RM737.
22.	07.04.2005	Techfast Manufacturing and Allianz	A Foreign Workers Compensation Scheme Insurance Policy (05WJP00703) from Allianz effective from 5 April 2005 to 4 April 2006 for 16 foreign workers for a premium of RM1,072.
Material Contract			
1.	19.04.2004 and 30.03.2005	Yap Yoon Sing, Fong Kok Leong, Lim Tock Ooi, Tan Gek Eng, Chin Chee Heun, Yeo Cheo Tee and Chan Chun Yi (collectively referred to as " Vendors ") and Techfast Holdings	A Sale and Purchase agreement to acquire the entire equity interest in Techfast Manufacturing Sdn Bhd for a purchase consideration of RM9,499,998 to be satisfied by the issuance of 94,999,980 new ordinary shares of RM0.10 in Techfast Holdings at par. A letter dated 30 March 2005 to agree on the revised acquisition price of RM11,499,998 as approved by Bursa Securities and the SC.
2.	28.05.2004 and 22.03.2005	Techfast Holdings and AmMerchant Bank	An Underwriting and Placement Offer Letter whereby Techfast Holdings appointed AmMerchant Bank as the Managing Underwriter, Underwriter and Placement Agent for an underwriting commission of 2.0%, a selling commission of 1.75% and a management fee of 0.75% of the Issue Price.
3.	18.04.2005	Techfast Holdings and AmMerchant Bank	A Sponsorship Agreement whereby Techfast Holdings appointed AmMerchant Bank as Sponsor for the Company's proposed listing from the date of the Agreement until one (1) year from the date of the Company's listing for a fee of RM60,000.
4.	18.04.2005	Techfast Holdings, AmMerchant Bank and AmSecurities Sdn Bhd	An Underwriting Agreement whereby AmMerchant Bank and AmSecurities Sdn Bhd agreed to underwrite all the Issue Shares under the public offer tranche and the pink form tranche for an underwriting commission of 2.0% of the Issue Price of RM0.39 per Share.

14.7 Litigation and Contingent Liabilities

As at 18 April 2005, being the latest practicable date prior to the printing of this Prospectus, neither the Company nor its subsidiary are engaged in any litigation or arbitration, either as plaintiff or defendant, which has a material effect on the financial position of the Group, and the directors do not know of any proceedings pending or threatened or any facts likely to give rise to any proceedings which might materially and adversely affect the financial position or business of the Group.

The Group does not have any outstanding contingent liabilities as at the date of this Prospectus.

14.8 Public Take-Overs

During the last financial period and the current financial year, there have been:-

- (a) No public take-over offers by third parties in respect of the Company's and its subsidiary's shares; and
- (b) No public take-over offers by the Group in respect of other companies' shares.

14.9 Consents

- (a) The written consents of the Adviser, Sponsor, Managing Underwriter and Sole Placement Agent, Underwriters, Solicitors, Principal Bankers, Issuing House, Registrars and Company Secretaries to the inclusion in this Prospectus of their names in the form and context in which their names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.
- (b) The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their name, Accountants' Report, and letter relating to the Pro-forma Consolidated Balance Sheets in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.
- (c) The written consent of Frost & Sullivan Sdn Bhd to the inclusion in this Prospectus of their name and quotations in the form and context in which its name appear have been given before the issue of this Prospectus and has not subsequently been withdrawn.

14.10 Documents for Inspection

Copies of the following documents may be inspected at the registered office of the Company during office hours for a period of twelve (12) months from the date of this Prospectus:-

- (a) Memorandum and Articles of Association of the Company;
- (b) Material contracts and agreements as referred to in Section 14.6 "Material Contracts and Agreements";
- (c) Directors' Report and Accountants' Report as included in this Prospectus;
- (d) Reporting Accountants' letter relating to the Pro-forma Consolidated Balance Sheets as included in this Prospectus;
- (e) The audited financial statements of Techfast Holdings Berhad for the period from 5 April 2004 to 31 December 2004 and audited financial statement of Techfast Manufacturing for the past five (5) financial years ended 31 December 2004; and

- (f) Consent letters.

14.11 Responsibility Statements

- (a) This Prospectus has been seen and approved by the directors and Promoters of the Company and they collectively and individually accept full responsibility for the accuracy of the information contained herein and confirm that, after having made all reasonable enquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading.
- (b) AmMerchant Bank, being the Adviser and Managing Underwriter, acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the Issue.

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15. PROCEDURE FOR APPLICATION AND ACCEPTANCE

15.1 Opening and Closing of Application

The Application will open at **10.00 a.m.** on 17 May 2005 and will remain open until **5.00 p.m.** on 25 May 2005 or for such further periods as the directors of Techfast Holdings together with the Managing Underwriter in their absolute discretion may decide. Late applications will not be accepted. Where the closing of the Application for the Issue Shares is extended from the original date, a notice of such extension(s) will be advertised in a widely circulated English and Bahasa Malaysia newspaper not less than one (1) Market Day before the original closing date.

15.2 Method of Application

Applications for the Issue Shares may be made using either of the following ways:-

- (a) Application Forms; or
- (b) Electronic Share Application.

15.3 Procedure for Application

The Applications shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of Techfast Holdings.

(a) Application by the Malaysian Public

Applications for the 2,000,000 Shares made available for applications by the Malaysian investing public must be made only on the **White** Application Forms provided or **by way of Electronic Share Application**.

(b) Private Placement of 30,000,000 Shares to Investors

Private Placement made upon or post issuance of Prospectus must be made on the **Yellow** Application Forms provided and NOT on any other Application Forms or by way of Electronic Share Application. The completed Application Forms are to be delivered to the Sole Placement Agent and NOT to any other party.

(c) Application by eligible Directors, employees and persons who have contributed to the success of the Techfast Holdings Group

Applications for the 5,000,000 Shares reserved for eligible Directors, employees and persons who have contributed to the success of the Techfast Holdings Group must be made on the special **Pink** Application Forms provided and **not on any other Application Forms or not by way of Electronic Share Application**.

Copies of the **White** Application Forms together with this Prospectus may be obtained, subject to availability, from the Issuing House, AmMerchant Bank and Participating Organisations of Bursa Securities.

Copies of the **Yellow** Application Forms together with this Prospectus may be obtained, subject to availability, from AmMerchant Bank, the Sole Placement Agent.

Corporations or institutions cannot apply for the Shares by way of Electronic Share Application.

Only one Application Form from each applicant will be considered and Applications must be for 100 ordinary shares of RM0.10 each or multiples thereof. Multiple applications will not be accepted. A person(s) who submit multiple applications using his own name or the name of others, with or without their consents, commits an offence under Section 87A of the Securities

Industry Act, 1983 (“SIA”) and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to ten (10) years under Section 88B of the SIA. The amount payable in full on application is RM0.39 per Share.

Persons submitting applications by way of Application Forms may not submit applications by way of Electronic Share Applications and vice versa.

Persons submitting applications by way of Application Forms or by way of Electronic Share Application **must have a CDS account**.

APPLICANTS MAY APPLY FOR SHARES UNDER THE PRIVATE PLACEMENT TRANCHE OR THE PUBLIC OFFER TRANCHE OR BOTH. AN APPLICANT WHO HAS BEEN SUCCESSFULLY ALLOCATED SHARES UNDER THE PUBLIC OFFER MAY ALSO, AT THE DISCRETION OF THE SOLE PLACEMENT AGENT, BE ALLOCATED SHARES UNDER THE PRIVATE PLACEMENT OR VICE-VERSA. MULTIPLE APPLICATIONS MADE UNDER THE PRIVATE PLACEMENT TRANCHE OR PUBLIC OFFER TRANCHE SHALL BE REJECTED. AN APPLICANT MAY ONLY SUBMIT ONE (1) APPLICATION FORM UNDER EACH OF THE PRIVATE PLACEMENT TRANCHE AND THE PUBLIC OFFER TRANCHE.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE NATIONAL REGISTRATION IDENTITY CARD NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:

- (i) (A) THE APPLICANT’S NATIONAL REGISTRATION IDENTITY CARD;
- (B) THE APPLICANT’S RESIT PENGENALAN SEMENTARA (“JPN 1/9”) ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; OR
- (C) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; AND
- (ii) THE RECORDS OF BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, MUST BE EXACTLY THE SAME AS THAT STATED IN HIS AUTHORITY CARD.

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT’S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of Application Form or application monies will be made by the Company and/or the Issuing House.

15.3.1 Terms and conditions for application using the Yellow Application Forms

- (a) The Sole Placement Agent will send out this Prospectus together with the **Yellow** Application Forms to identified placees for placement made upon or post issuance of Prospectus.
- (b) Upon the closing of the Application, in the event of undersubscription for the Issue Shares made available for application under the private placement, the unsubscribed Shares may be transferred from the private placement tranche and allocated by way of public offer or vice versa.
- (c) The Yellow Application Form must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Forms. In accordance with Section 41(2) of the Securities Commission Act, 1993 the Application Form together with the Notes and Instructions printed

thereon are accompanied by this Prospectus. Applications which **do not strictly** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed thereon or which are illegible may not be accepted.

- (d) Each completed **Yellow** Application Form must be despatched by **ORDINARY POST** in the official envelopes provided at the following address:-

AmMerchant Bank Berhad
Corporate Finance Department
21st Floor, Bangunan AmBank Group
No.55, Jalan Raja Chulan
50200 Kuala Lumpur

or **DELIVERED BY HAND** so as to arrive not later than **5.00 p.m.** on **25 May 2005**, or such further time and date as the Directors of Techfast Holdings together with the Managing Underwriter in their discretion may decide. Late applications will not be accepted.

- (e) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY A BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR, AND SUCH REMITTANCE MUST BE MADE IN FAVOUR OF "**AmMerchant CF TECHFAST IPO ACCOUNT**" AND CROSSED "**A/C PAYEE ONLY**" AND WRITTEN ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

15.3.2 Terms and Conditions for Application Using White/Pink Application Forms

Application by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:-

- (a) Applicant who is an individual must be a Malaysian Citizen residing in Malaysia, with Malaysian address and with CDS Account;
- (b) Applicant which is a corporations/institutions incorporated in Malaysia must have a CDS Account and subject to the following:-
- (i) If the corporation/institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Malaysian citizens; and
 - (ii) There is a majority of Malaysian citizens on the board of Directors/trustee.
- (c) Applicant which is a superannuation, provident or pension funds must be established or operating in Malaysia and with a CDS Account.
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnership or other incorporated bodies or associations, other than corporations/institutions referred to in Item 15.3.2(b) and (c) of this Section or the trustees thereof.

- (e) The Application Form must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Forms. In accordance with Section 41(2) of the SCA the Application Form together with the Notes and Instructions printed thereon are accompanied by this Prospectus. Applications which **do not strictly** conform to the terms of this Prospectus or Application Form or Notes and Instructions printed thereon or which are illegible may not be accepted.
- (f) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCES IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE EITHER BY:
- BANKER'S DRAFT OR CASHIER'S ORDER purchased within Malaysia only and drawn on a bank in Kuala Lumpur (differentiated by a special red band for Bumiputera applicants); OR
 - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (differentiated by a special red band for Bumiputera applicants); OR
 - MONEY ORDER OR POSTAL ORDER (for applicants from Sabah and Sarawak only); OR
 - GUARANTEED GIRO ORDER ("**GGO**") from Bank Simpanan Nasional (differentiated by a special red band for Bumiputera applicants); OR
 - ATM STATEMENT OBTAINED FROM ANY OF THE FOLLOWING FINANCIAL INSTITUTIONS:-
 - Alliance Bank Berhad (88103-W);
 - AmBank Berhad (295576-U);
 - AmFinance Berhad (5493-X);
 - Affin-ACF Finance (M) Berhad (6521-U);
 - Bumiputra-Commerce Bank Berhad (13491-P);
 - EON Bank Berhad (92351-V);
 - EON Finance Berhad (9692-K);
 - Hong Leong Bank Berhad (97141-X);
 - Hong Leong Finance Berhad (7797-U);
 - Malayan Banking Berhad (3813-K);
 - Mayban Finance Berhad (3905-T);
 - Public Bank Berhad (6471-U);
 - Public Finance Berhad (6463-H);
 - RHB Bank Berhad (6171-M);
 - Southern Bank Berhad (5303-W); and
 - Southern Finance Berhad (3838-T).

MADE OUT IN FAVOUR OF:-

"MIDF SHARE ISSUE ACCOUNT NO. 592"

AND CROSSED "**A/C PAYEE ONLY**" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT.

APPLICATIONS ACCOMPANIED BY ANY MODE OF PAYMENT OTHER THAN THOSE STATED ABOVE OR WITH EXCESS OR INSUFFICIENT REMITTANCE OR INAPPROPRIATE BANKER'S DRAFT/CASHIER'S ORDERS/MONEY ORDERS/GGO WILL NOT BE ACCEPTED. DETAILS OF THE REMITTANCE MUST BE FILLED IN THE APPROPRIATE BOXES PROVIDED IN THE APPLICATION FORMS.

- (g) AN APPLICANT **MUST** STATE HIS/HER CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM.
- (h) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, POSTAL ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL.
- (i) The Directors of Techfast Holdings reserve the right to require any successful applicant to appear in person at the registered office of the Issuing House at anytime prior to the listing of and quotation for the Techfast Holdings Shares on the MESDAQ Market of Bursa Securities to ascertain the regularity or propriety of the Application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (j) The Issuing House on the authority of the Directors of the Company reserve the right to reject Applications which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn.
- (k) The Issuing House on the authority of the Directors of the Company reserve the right not to accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting the Issue Shares to a reasonable number of applicants with a view to establish an adequate market for the ordinary shares of Techfast Holdings.
- (l) Where an Application is not accepted, the full amount of the Application monies, without interest, will be returned and despatched to the applicant within ten (10) market days from the date of the ballot of the Application lists by ordinary post to the Applicant's address last maintained with Bursa Depository or where the Application is not accepted due to the Applicant not having provided a CDS Account, to the address as per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/22)" or any valid temporary identity document as issued by the National Registration Department from time to time, where applicable in the case of individual applicants (except for armed forces/police personnel) and the registered address in the case of corporate/institutional applicants. Armed forces/ police personnel must use the address of the respective camp/base/station), at the applicant's own risk.
- (m) The applicant shall ensure that his personal particulars as stated in the Application Form are identical with the records maintained by Bursa Depository. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (n) The Issuing House reserves the right to bank in all Application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post.

- (o) Each completed Application Form must be despatched by **ORDINARY POST** in the official envelopes provided to the following address:-

MIDF Consultancy And Corporate Services Sendirian Berhad
 Tingkat 12, Bangunan MIDF
 195A, Jalan Tun Razak
 50400 Kuala Lumpur
 P.O.Box 11122
 50736 Kuala Lumpur

OR **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the Ground Floor, Bangunan MIDF 195A, Jalan Tun Razak 50400 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 25 May 2005 or such further period or periods as the Directors and/or promoters of the Company together with the Managing Underwriter in their absolute discretion may mutually decide.

- (p) PLEASE DIRECT **ALL ENQUIRIES** IN RESPECT OF THE WHITE APPLICATION FORM TO THE ISSUING HOUSE.

15.3.3 Terms and Conditions for Electronic Share Applications

(i) **Steps for Electronic Share Application through a Participating Financial Institution's ATM**

- (a) Applicant must have an account with a Participating Financial Institution and an ATM card issued by that Participating Financial Institution to access the account;
- (b) Applicant **must** have a CDS account; and
- (c) Applicant is to apply for the Shares via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. The mandatory statements required in respect of the Application are set out in Item 15.3.3(iii) of this Section "**Terms and Conditions for Electronic Share Applications**". Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-
- Personal Identification Number ("**PIN**");
 - **MIDF Share Issue Account No. 592**;
 - CDS Account Number;
 - Number of the Shares applied for and/or the RM amount to be debited from the account; and
 - Confirmation of several mandatory statements.

(ii) **Participating Financial Institutions**

Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-

- AmBank Berhad; or
- AmFinance Berhad; or
- Bumiputra Commerce Bank Berhad; or
- HSBC Bank Malaysia Berhad; or
- Malayan Banking Berhad; or
- Mayban Finance Berhad; or
- OCBC Bank (Malaysia) Berhad; or
- Standard Chartered Bank Malaysia Berhad (at selected branches only); or
- Bank Muamalat Malaysia Berhad.

(iii) Terms and Conditions for Electronic Share Applications

The procedures for Electronic Share Applications at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions ("**Steps**"). For illustration purposes, the procedures for Electronic Share Applications at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in item 15.3.3(i) of this Section. The steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the steps and the terms and conditions for Electronic Share Applications set out below before making an Electronic Share Application. Any reference to the "applicant" in the terms and conditions for Electronic Share Applications and the steps shall mean the applicant who applies for shares through an ATM of any of the Participating Financial Institutions.

Only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he/she can make an Electronic Share Application at an ATM of the Participating Financial Institution. An ATM card issued by one (1) of the Participating Financial Institutions cannot be used to apply for shares at an ATM belonging to other Participating Financial Institutions. Upon the completion of his/her Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("**Transaction Record**"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or the Issuing House. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the Application for the Techfast Holdings Shares on 25 May 2005 at 5.00 p.m. ("**Closing Date and Time**"), the Participating Financial Institution shall submit a magnetic tape containing its' respective customers' Applications for the Issue Shares to the Issuing House as soon as practicable but not later than 12:00 p.m. of the 2nd Business Day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he/she has an account and its branches, subject to the applicant making only one (1) Application.

AN APPLICANT MUST ENSURE THAT HE/SHE USES HIS/HER OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE/SHE ENTERS HIS/HER OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM/HER IN HIS/HER OWN NAME. HIS/HER APPLICATION WILL BE REJECTED IF HE/SHE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the above terms and conditions as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in relation with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of Techfast Holdings.

- (b) The applicant is required to confirm the following statements (by depressing predesignated keys (or buttons) on the ATM keyboard) and undertake that the following information given is true and correct:-
- He has attained 18 years of age as at the closing date of the share Application;
 - He is a Malaysian citizen residing in Malaysia;
 - He has read the relevant Prospectus and understood and agreed with the terms and conditions of the Application;
 - This is the only application that he is submitting; and
 - He thereby gives consent to the Participating Financial Institution and Bursa Depository to disclose information pertaining to him/herself and his/her account with the Participating Financial Institution and Bursa Depository to the Issuing House and other relevant authorities.

The Application will not be successfully completed and cannot be recorded, as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his/her confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or Bursa Depository, as the case may be, of any of the applicant's particulars to the Issuing House, or any relevant regulatory bodies.

- (c) THE APPLICANT CONFIRMS THAT HE/SHE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSON AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE/SHE MAKES IS MADE BY HIM/HER AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE (1) ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE ISSUE SHARES, WHETHER AT THE ATMs OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS.
- (d) The applicant must have sufficient funds in his/her account with the relevant Participating Financial Institution at the time he/she makes his/her Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application, which does not strictly conform, to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected.
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of shares applied for as stated on the Transaction Record or any lesser number of shares that may be allotted or allocated to him/her in respect of his/her Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such shares or not to allot or allocate any shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his/her confirmation (by his/her action of pressing the designated key on the ATM) of the number of shares applied for shall signify, and shall be treated as, his acceptance of

the number of shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of Techfast Holdings.

(f) The Issuing House on the authority of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the shares to a reasonable number of applicants with a view to establishing an adequate market for the ordinary shares of the Company.

(g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within two (2) Market Days after the receipt of confirmation from the Issuing House. The Issuing House shall inform the Participating Financial Institutions of the non-successful or partially successful applications within two (2) Market Days after the balloting date. The applicants may check their accounts on the listing day of the Company.

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from the Issuing House. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by the Issuing House by way of cheques issued by the Issuing House. The cheques will be issued to the applicants not later than ten (10) market days from the day of the ballot of the application list. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions.

- (h) The applicant requests and authorises the Company:-
- (i) to credit the Issue Share(s) allotted to the applicant into the CDS account of the applicant; and
 - (ii) to issue share certificate(s) representing such Issue Share(s) allotted in the name of Bursa Malaysia Depository Nominees Sdn Bhd.
- (i) The applicant, acknowledging that his/her Electronic Share Application is subject to the risks of electrical, electronic, technical and computer-related faults and breakdowns, fires and other events beyond the control of the Company, the Issuing House or the Participating Financial Institution, irrevocably agrees that if:-
- (i) Techfast Holdings or the Issuing House does not receive the applicant's Electronic Share Application; and

- (ii) Data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to Techfast Holdings or the Issuing House,

The applicant shall be deemed not to have made an Electronic Share Application and the applicant shall have no claim whatsoever against Techfast Holdings, the Issuing House or the Participating Financial Institution for the Issue Shares applied for or for any compensation, loss or damage.

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he/her makes his/her Electronic Share Application shall be deemed to be true and correct and the Company, the Issuing House and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof.
- (k) The applicant shall ensure that his personal particulars as recorded by both Bursa Depository and the relevant Participating Financial Institution are correct and identical. The applicant must inform Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/her registered or correspondence address last maintained with Bursa Depository.
- (l) By making and completing an Electronic Share Application, the applicant agrees that:-
 - (i) In consideration of the Company agreeing to allow and accept the making of any Application for the shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
 - (ii) Techfast Holdings, the Participating Financial Institutions, Bursa Depository and the Issuing House shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to Techfast Holdings due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
 - (iii) Notwithstanding the receipt of any payment by or on behalf of Techfast Holdings, the acceptance of the offer made by the applicant to subscribe for and such the Issue Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allocation for prescribed securities, in respect of the said shares;
 - (iv) The applicant irrevocably authorises Bursa Depository to complete and sign on his behalf as transferee or renounee any instrument of transfer and/or other documents required for the issue or transfer of the shares allocated to the applicant; and
 - (v) Techfast Holdings agrees that in relation to any legal action or proceedings arising out of or in relation with the contract between the parties and/or the Electronic Share Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations

and notices from regulatory bodies and that the Company irrevocably submit to the jurisdiction of the Courts of Malaysia.

- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of the Issuing House at anytime prior to the listing of and quotation for the Techfast Holdings Shares on the MESDAQ Market of Bursa Securities to ascertain the regularity or propriety of the Application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.
- (n) The Issuing House on the authority of the Directors of the Company reserve the right to reject Applications, which do not conform to these instructions.
- (o) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institutions.

15.4 Applications and Acceptances

The issuing house on the authority of the Directors of the Company reserve the right not to accept any Application, which does not strictly comply with the instructions, or to accept any Application in part only without assigning any reason therefor.

THE SUBMISSION OF AN APPLICATION FORM DOES NOT NECESSARILY MEAN THAT THE APPLICATION WILL BE SUCCESSFUL.

In the event of an over-subscription, acceptance of Applications by Malaysian Public shall be subject to ballot to be conducted in a manner as approved by the Directors of the Company. Due consideration will be given to the desirability of distributing the Issue Shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the shares of the Company.

Pursuant to the Listing Requirements, at least 25% of the issued and paid-up share capital of the Company must be held by a minimum number of 200 public shareholders holding not less than 100 shares each. The Company is expected to achieve this at the point of listing. However, in the event that the above requirement is not met pursuant to this Issue, the Company may not be allowed to proceed with its listing plan. In the event thereof, monies paid in respect of all Applications will be returned. The successful applicants will be selected in a manner to be determined by the Directors of the Company.

In the event of an under-subscription by Malaysian public, all the Techfast Holdings Shares not applied for will be made available for subscription by the Underwriters. Any Shares not subscribed by the eligible employees of the Techfast Holdings Group will be made available for Application by Malaysian citizens, companies, co-operatives, societies and institutions and will be underwritten by the Underwriters.

Directors and employees of the Issuing House and their immediate family are strictly prohibited from applying for the Techfast Holdings Shares.

WHERE A SUCCESSFULLY BALLOTTED APPLICATION IS SUBSEQUENTLY NOT ACCEPTED, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LISTS BY ORDINARY POST OR REGISTERED POST RESPECTIVELY, TO THE APPLICANT'S ADDRESS REGISTERED WITH BURSA DEPOSITORY. THE ISSUING HOUSE RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND PARTIALLY SUCCESSFUL APPLICANTS WHICH WOULD SUBSEQUENTLY BE REFUNDED WITHOUT INTEREST TO THE APPLICANT WITHIN TEN (10) MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LISTS BY REGISTERED POST TO THE APPLICANTS ADDRESS REGISTERED WITH BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCE HAVING BEEN PRESENTED FOR PAYMENT.

15.5 CDS Accounts

Pursuant to Section 14(1) of the Securities Industry (Central Depositories) Act, 1991, Bursa Securities has prescribed the securities of Techfast Holdings as Prescribed Securities. In consequence thereof, the Shares issued through this Prospectus will be deposited directly with Bursa Depository and any dealings in these shares will be carried out in accordance with aforesaid Act and Rules of Bursa Depository.

Following the above, in accordance with Section 29 of Securities Industry (Central Depositories) Act, 1991, all dealings in the securities of Techfast Holdings including the Issue Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an Application by way of Application Form. The applicant shall furnish his/her CDS account number in the space provided in the Application Form and he/she shall be deemed to have authorised Bursa Depository to disclose information pertaining to the CDS account to the Issuing House or the Company. Where an applicant does not presently have a CDS account, he/she should open a CDS Account at an ADA prior to making an Application for the Techfast Holdings Shares. Failure to comply with these specific instructions as the Application Form requires or inaccuracy in the CDS account number arising from use of invalid, third party or nominee accounts, may result in the Application being rejected. If a successful applicant fails to state his/her CDS account number, The Issuing House under the instruction of the Company will reject the application.

For applications by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his/her CDS account number to the Participating Financial Institution by way of keying in his/her CDS account number if the instructions on the ATM screen at which he/she enters his/her Electronic Share Application requires him/her to do so. Failure to comply with these specific instructions as the Electronic Share Application requires or inaccuracy in the CDS account number may result in the Application being rejected.

The Directors of the Company reserve the right to reject any incomplete and inaccurate Application. Applications may also be rejected if the applicants' particulars provided in their Application Forms, or in the case of Electronic Share Applications, if the records of the Participating Financial Institutions at the time of making the Electronic Share Applications differ from those in Bursa Depository's records, such as the National Registration Identity Card number, names and nationalities.

15.6 Notice of Allotment

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS Accounts. A notice of allotment will be despatched to the successful applicants or partially successful applicant at their addresses last maintained with Bursa Depository at the applicants' own risk within five (5) market days after the ballot of the Application Lists. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his/her address last maintained with Bursa Depository at the applicant's own risk within five (5) market days after the ballot of the Application Lists. This is the only acknowledgement of acceptance of the Application.

If the Applications address as stated in the Application Form or, in the case of an Electronic Share Application in the records of the Participating Financial Institution, as the case may be, is different from the address registered with Bursa Depository, the Applicant must inform Bursa Depository of his/her updated address promptly by adhering to the certain rules and regulation of Bursa Depository, failing which the notification letter on successful allotment shall be sent to the applicant's address last registered with Bursa Depository.

Applicants may also check the status of their application by calling their respective ADAs at the telephone number as stated in section 15.7 of the Prospectus or at the telephone number stated below within five (5) market days (during office hours only) after the balloting date:

The Issuing House Enquiry Services 03 – 2161 3355
03 – 2160 2727

The Issuing House Website www.midfccs.com

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15.7 List of Authorised Depository Agents

A list of the ADA (Broker) Codes is as follows:-

Name	Address and Telephone Number	Broker Code
<u>KUALA LUMPUR</u>		
Affin Securities Sdn Bhd	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No.: 03-2143 8668	028-001
Avenue Securities Sdn Bhd	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah Damansara Heights 50490 Kuala Lumpur Tel No.: 03-2095 1111	052-001
AmSecurities Sdn Bhd	15th Floor, Bangunan AmBank Group 55 Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2078 2788	086-001
ECM Libra Securities Sdn Bhd	8A, Floor Wisma Genting Jalan Sultan Ismail 50250 Kuala Lumpur Tel No. 03-2178 1888	099-001
BIMB Securities Sdn Bhd	1st & 2nd Floor Podium Block, AMDB Building No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No: 03-4043 3533	024-001
CIMB Securities Sdn Bhd	9th Floor, Commerce Square Jalan Semantan Damansara Heights 50490 Kuala Lumpur Tel No: 03-2084 9999	065-001
HLG Securities Sdn Bhd	Level 5, Wisma Kia Peng No.3, Jalan Kia Peng 50450 Kuala Lumpur Tel No:03-2168 1168	066-001
Hwang-DBS Securities Berhad	2 nd Floor, Bangunan AHP No 2, Jalan Tun Mohd Fuad 3 Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No: 03- 7710 6688	068-009
Hwang-DBS Securities Berhad	Nos 34-5, 36-5, 38-5, 40-5, 42-5 & 44-5 5 th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Miles Cheras 56100 Kuala Lumpur Tel No: 03-9130 3399	068-012

Name	Address and Telephone Number	Broker Code
<u>KUALA LUMPUR</u>		
Inter-Pacific Securities Sdn Bhd	West Wing Level 13 Berjaya Times Square No.1 Jalan Imbi 55100 Kuala Lumpur Tel No: 03- 2117 1888	054-001
Jupiter Securities Sdn Bhd	7 th – 9 th Floor Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2034 1888	055-001
Kuala Lumpur City Securities Sdn Bhd	No.8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No: 03-2166 7922	076-001
Kuala Lumpur City Securities Sdn Bhd	Ground, 1 st & 2 nd Floor No. 33, Plaza Crystaville Jalan 23/70A Desa Sri Hartamas 50480 Kuala Lumpur Tel No:03-62033366	076-010
KAF-Seagroatt & Securities Sdn Bhd	Campbell 30 th Floor, The Weld Tower 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No: 03-2020 1600	053-001
K & N Kenanga Bhd	8th Floor, Kenanga International Jalan Sultan Ismail 50250 Kuala Lumpur Tel No: 03-2164 9080	073-001
EONCAP Securities Sdn Bhd	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No: 03-2692 8899	061-001
M & A Securities Sdn Bhd	Level G-2, No 45 & 47 The Boulevard, Mid Valley City Lingkarang Syed Putra 59200 Kuala Lumpur Tel No: 03-2282 1820	057-002
Mayban Securities Sdn Bhd	Level 5-13 MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No: 03-2297 8888	098-001
MIDF Sisma Securities Sdn Bhd	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No.: 03-2166 8888	026-001

Name	Address and Telephone Number	Broker Code
<u>KUALA LUMPUR</u>		
OSK Securities Berhad	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No: 03-2162 4388	056-001
OSK Securities Berhad	Ground Floor, No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima, Kepong 52100 Kuala Lumpur Tel No:03-62575869	056-028
PB Securities Sdn Bhd	27 th Floor, Bangunan Public Bank No.6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-2031 3011	051-001
PM Securities Sdn Bhd	Ground & 1st Floor, MUI Plaza Jalan P.Ramlee 50250 Kuala Lumpur Tel No: 03-2146 3000	064-001
RHB Securities Sdn Bhd	Level 9, Tower One RHB Centre, Jalan Tun Razak 50400 Kuala Lumpur Tel No: 03-9285 2233	087-001
Sime Securities Sdn Bhd	21 st Floor, Bangunan Sime Bank 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No: 03-2274 9288	097-001
TA Securities Holdings Berhad	TA One Tower No.22, Jalan P.Ramlee 50250 Kuala Lumpur Tel No: 03-2072 1277	058-003
<u>SELANGOR DARUL EHSAN</u>		
Affin Securities Sdn Bhd	2 nd , 3 rd & 4 th Floors Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-3343 9999	028-002
Hwang-DBS Securities Berhad	16 th , 18 th – 20 th Floor Plaza Masalam No.2, Jalan Tengku Ampuan Zabedah E9/E, Section 9 40100 Shah Alam Selangor Darul Ehsan Tel No: 03-5513 3288	068-002

Name	Address and Telephone Number	Broker Code
<u>SELANGOR DARUL EHSAN</u>		
Hwang-DBS Securities Berhad	East Wing & Centre Link Floor 3A, Wisma Consplant 2 No. 7, Jalan SS16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No: 03-5635 6688	068-010
JF Apex Securities Berhad	6th Floor, Menara Apex Off Jalan Semenyih Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No: 03-8736 1118	079-001
JF Apex Securities Berhad	15 th & 16 th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No: 03-7620 1118	079-002
K & N Kenanga Bhd	13 th Floor Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya Selangor Darul Ehsan Tel No: 03- 7956 2169	073-005
K & N Kenanga Bhd	1 st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A 47620 Subang Jaya Selangor Darul Ehsan Tel No: 03- 8024 1682	073-006
K & N Kenanga Bhd	Room 7.02, Level 7, Menara ING Intan Millenium Square No.68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No: 03- 3005 7001	073-007
SBB Securities Sdn Bhd	1 st , 2 nd & 3 rd Floor Plaza Damansara Utama No.2, Jalan SS21/60 Damansara Utama 47400 Petaling Jaya Selangor Darul Ehsan Tel No: 03-7729 7345	090-002
OSK Securities Berhad	24, 24M, 26M, 28M & 28A Jalan SS 2/63 47300 Petaling Jaya Selangor Darul Ehsan Tel No: 03-7873 6366	056-011

Name	Address and Telephone Number	Broker Code
<u>SELANGOR DARUL EHSAN</u>		
PM Securities Sdn Bhd	No. 157 & 159 Jalan Kenari 23/A Bandar Puchong Jaya 47100 Puchong Selangor Darul Ehsan Tel No: 03-8070 0773	064-003
PM Securities Sdn Bhd	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang Selangor Darul Ehsan Tel No: 03-33415300	064-007
SJ Securities Sdn Bhd	Level 3, Holiday Villa No 9, Jalan SS 12/1 Subang Jaya 47500 Petaling Jaya Selangor Darul Ehsan Tel No: 03-5634 0202	096-001
<u>MELAKA</u>		
Malacca Securities Sdn Bhd	No.1, 3 & 5, Jalan PPM 9 Plaza Pandan Malim (Business Park) Balai Panjang, P.O. Box 248 75250 Melaka Tel No: 06-337 1533	012-001
OSK Securities Berhad	579, 580-581A & B Taman Melaka Raya 75000 Melaka Tel No: 06-282 5211	056-003
PM Securities Sdn Bhd	No. 11 & 13, Jalan PM 2 Plaza Mahkota 75000 Melaka Tel No: 06-286 6008	064-006
RHB Securities Sdn Bhd	Lot 9 & 10, 1 st Floor Bangunan Tabung Haji Jalan Bandar Kaba 75000 Malacca Tel No: 06-283 3622	087-002
<u>PERAK DARUL RIDZUAN</u>		
Avenue Securities Sdn Bhd	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-242 2828	052-002
TA Securities Holdings Berhad	1 st Floor, Plaza Teh Teng Seng 227, Jalan Kampar 30250 Ipoh Perak Darul Ridzuan Tel No: 05-253 1313	058-001

Name	Address and Telephone Number	Broker Code
<u>PERAK DARUL RIDZUAN</u>		
Hwang-DBS Securities Berhad	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan Tel No: 05-806 0888	068-003
Kuala Lumpur City Securities Sdn Bhd	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-691 0910	076-008
M & A Securities Sdn Bhd	M&A Building 52A, Jalan Sultan Idris Shah 30000 Ipoh Perak Darul Ridzuan Tel No: 05-241 9800	057-001
Mayban Securities Sdn Bhd	55, 57 & 63, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-255 8233	098-002
OSK Securities Berhad	21-25, Jalan Seenivasagam 30450 Ipoh Perak Darul Ridzuan Tel No: 05-241 5100	056-002
OSK Securities Berhad	17G, Jalan Intan 2 Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No: 05-623 6498	056-014
OSK Securities Berhad	No.23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No: 05-6921228	056-016
OSK Securities Berhad	28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No: 05-7231888	056-018
OSK Securities Berhad	Ground Floor, No.40, 42 & 44 Jalan Berek 34000 Taiping Perak Darul Ridzuan Tel No: 05-8088229	056-034
SBB securities Sdn Bhd	51-53, Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No: 05-253 0888	090-001

Name	Address and Telephone Number	Broker Code
<u>PULAU PINANG</u>		
A.A. Anthony Securities Sdn Bhd	41-1-1 & 41-2-1 Jalan Cantonment 10250 Pulau Pinang Tel No: 04-229 9318	078-002
Avenue Securities Sdn Bhd	111, Jalan Macalister 10400 Pulau Pinang Tel No: 04-228 1868	052-003
Hwang-DBS Securities Berhad	Level 2, 3, 4, 7 & 8 Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No: 04-263 6996	068-001
Hwang-DBS Securities Berhad	Ground, 1 st & 2 nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang Tel No: 04-537 2882	068-006
Mercury Securities Sdn Bhd	Ground, 1 st , 2 nd & 3 rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth Seberang Prai Pulau Pinang Tel No: 04-332 2123	093-001
OSK Securities Berhad	64, Bishop Street 20F & 20G ,Penang Street 10200 Pulau Pinang Tel No: 04-263 4222	056-004
OSK Securities Berhad	Level 19, Menara NB 5050 Jalan Bagan Luar 12000 Butterworth Pulau Pinang Tel No: 04-332 2299	056-005
OSK Securities Berhad	11A, Jalan Keranji Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No: 04-540 2888	056-015
OSK Securities Berhad	No.834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Sebarang Perai Selatan Pulau Pinang Tel No: 04-5831888	056-032
OSK Securities Berhad	Ground & 1 st Floor No. 15-G-5, 15-G-6, 15-1-6 Medan Kampung Relau (Bayan Point) 11950 Pulau inang	056-042

Name	Address and Telephone Number	Broker Code
	Tel No: 04-6404888	
<u>PULAU PINANG</u>		
PM Securities Sdn Bhd	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04- 227 3000	064-004
ECM Libra Securities Sdn Bhd	7th & 8th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04- 228 3355	099-022
Thong & Kay Hian Securities Sdn Bhd	Level 5 & 6, Wisma Sri Pinang 60 Green Hall 10200 Pulau Pinang Tel No: 04-263 5481	070-001
UT Securities Sdn Bhd	6 th , 10 th & 12 th Floor Bangunan Mayban Trust 3 Penang Street 10200 Pulau Pinang Tel No: 04-262 6644	059-001
<u>PERLIS INDRA KAYANGAN</u>		
Kuala Lumpur City Securities Sdn Bhd	2 nd Floor, Podium Block Bangunan KWSP 01000 Kangar Perlis Indra Kayangan Tel No: 04-976 5200	076-003
<u>KEDAH DARUL AMAN</u>		
Kuala Lumpur City Securities Sdn Bhd	2 nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Alor Setar Kedah Darul Aman Tel No: 04-731 7088	076-004
Hwang-DBS Securities Berhad	No. 70A, B, C, Jalan Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-425 6666	068-011
OSK Securities Berhad	No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman Tel No: 04-420 4888	056-017
OSK Securities Berhad	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No: 04-496 4888	056-019

Name	Address and Telephone Number	Broker Code
<u>KEDAH DARUL AMAN</u>		
OSK Securities Berhad	Ground & 1st Floor, 215-A & 215-B Medan Putra, Jalan Putra 05150 Alor Setar Kedah Darul Aman Tel No: 04-7209888	056-021
<u>NEGERI SEMBILAN DARUL KHUSUS</u>		
PM Securities Sdn Bhd	1 st , 2 nd & 3 rd Floors 19 – 21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-762 3131	064-002
Hwang-DBS Securities Berhad	Ground & 1 st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-761 2288	068-007
Hwang-DBS Securities Berhad	No. 6 Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553188	068-013
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus Tel No: 06-7641641	056-024
OSK Securities Berhad	1 st Floor, No. 3601, Jalan Besar 73000 Tampin Negeri Sembilan Darul Khusus Tel No: 06-4421000	056-037
OSK Securities Berhad	1 st & 2 nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau Negeri Sembilan Darul Khusus Tel No: 06-4553011	056-040
<u>JOHOR DARUL TAKZIM</u>		
A.A. Anthony Securities Sdn Bhd	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim Tel No: 07-333 2000	078-001

Name	Address and Telephone Number	Broker Code
<u>JOHOR DARUL TAKZIM</u>		
AmSecurities Sdn Bhd	2nd & 3 rd Floor, Penggaram Complex 1 Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim Tel No: 07-434 2282	086-002
Avenue Securities Sdn Bhd	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No: 06-953 2222	052-004
ENG Securities Sdn Bhd	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim Tel No: 07-223 1211	081-001
Hwang-DBS Securities Berhad	Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim Tel No.: 07-222 2692	068-004
Kuala Lumpur City Securities Sdn Bhd	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang Johor Darul Takzim Tel No: 07-771 7922	076-006
K & N Kenanga Bhd	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07-333 3600	073-004
K & N Kenanga Bhd	No 31, Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim Tel No: 06-954 2711	073-008
K & N Kenanga Bhd	No 34, Jalan Genuang 85000 Segamat Johor Darul Takzim Tel No: 07-933 3515	073-009
K & N Kenanga Bhd	No. 33 & 35 (Ground & 1 st Floor A&B) Jalan Syed Abdul Hamid Sagaff 86000 Kluang Johor Darul Takzim Tel No: 07-7771161	073-010

Name	Address and Telephone Number	Broker Code
<u>JOHOR DARUL TAKZIM</u>		
OSK Securities Berhad	Unit 27-01 to 27-08 Level 27, Menara Landmark No 12, Jalan Ngee Heng 80000 Johor Bahru Johor Darul Takzim Tel No: 07-221 2233	056-006
OSK Securities Berhad	53, 53-A & 53-B Jalan Sultanah 83000 Batu Pahat Johor Darul Takzim Tel No: 07 438 0288	056-009
OSK Securities Berhad	Ground Floor, 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian Johor Darul Takzim Tel No: 07-6868018	056-023
OSK Securities Berhad	Ground & 1 st Floor No.19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim Tel No: 06-9538262	056-025
OSK Securities Berhad	Ground & 1 st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No: 07-5577628	056-029
OSK Securities Berhad	Ground & 1 st Floor No. 28 Jalan Tengku Ahmad 85000 Segamat Johor Darul Takzim Tel No: 07-9321543	056-030
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 17 Jalan Manggis 86000 Kluang Johor Darul Takzim Tel No: 07-7769655	056-031
OSK Securities Berhad	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim Tel No: 07-4675388	056-033
OSK Securities Berhad	Ground, 1 st & 2 nd Floor No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai Johor Darul Takzim Tel No: 07-6626288	056-035

Name	Address and Telephone Number	Broker Code
<u>JOHOR DARUL TAKZIM</u>		
OSK Securities Berhad	Ground Floor, No 7, Jalan Jaya 81900 Kota Tinggi Johor Darul Takzim Tel No : 07-8822018	056-036
OSK Securities Berhad	Ground , 1 st & 2 nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim Tel No: 06-9787180	056-038
OSK Securities Berhad	1st Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis Johor Darul Takzim Tel : 07- 925 6881	056-039
PM Securities Sdn Bhd	Suite 5.1, Level 5, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No: 07- 278 1813	064-005
<u>PAHANG DARUL MAKMUR</u>		
Kuala Lumpur City Securities Sdn Bhd	A-397, A-399 & A-401 Taman Sri Kuantan III Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No: 09-566 0800	076-002
OSK Securities Berhad	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No: 09-516 3811	056-007
OSK Securities Berhad	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No: 09-2234943	056-022
OSK Securities Berhad	Ground Floor No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No: 09-2771541	056-026
OSK Securities Berhad	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No: 05-4914913	056-041

Name	Address and Telephone Number	Broker Code
<u>KELANTAN DARUL NAIM</u>		
TA Securities Holdings Berhad	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No: 09-743 2288	058-004
Kuala Lumpur City Securities Sdn Bhd	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No: 09-7432588	076-007
OSK Securities Berhad	No. 3953-H (Ground & 1 st Floor) Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No: 09-743 0077	056-020
<u>TERENGGANU DARUL IMAN</u>		
FA Securities Sdn Bhd	No.51 & 51A Ground, Mezzanine & 1 st Floor Jalan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No: 09-623 8128	021-001
Kuala Lumpur City Securities Sdn Bhd	No. 1D, Ground & Mezzanine No.1E, Ground, Mezzanine 1 st & 2 nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6317922	076-009
OSK Securities Berhad	Ground Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No: 09-8583109	056-027
PTB Securities Sdn Bhd	1 st , 2 nd & 3 rd Floors No. 61, Jalan Sultan Ismail P.O Box 151, Pejabat Pos Besar 20700 Kuala Terengganu Terengganu Darul Iman Tel No.: 09-623 5546	025-001
<u>SARAWAK</u>		
TA Securities Holdings Berhad	12G, Jalan Kampung Datu 96000 Sibul Sarawak Tel No: 084-319 998	058-002
Hwang-DBS Securities Berhad	Lot 328, Jalan Abell 93100 Kuching Sarawak	068-005

Name	Address and Telephone Number	Broker Code
	Tel No: 082-236 999	
<u>SARAWAK</u>		
K & N Kenanga Bhd	Wisma Mahmud Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No: 082-338 000	073-003
K & N Kenanga Bhd	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No: 085-435 577	073-002
OSK Securities Berhad	Ground & 1 st Floor Wisma Chinese Chambers Lot 357, Section 47, K.T.L.D. Jalan Bukit Mata Kuching 93100 Kuching Sarawak Tel No: 082- 422 252	056-008
OSK Securities Berhad	Lot 1168, Ground Floor Wisma Interhill Miri Waterfront Commercial Centre 98008 Miri Sawarak Tel No: 085-422 788	056-012
OSK Securities Berhad	101 & 102, Pusat Pedada Jalan Pedada 96000 Sibul Sawarak Tel No: 084-329 100	056-013
<u>SABAH</u>		
Hwang-DBS Securities Berhad	Room Nos 106-109, Mezzanine Floor Room Nos 207-212, 2 nd Floor Gaya Centre Jalan Tun Fuad Stephens 88400 Kota Kinabalu Sabah Tel No: 088- 311 688	068-008
InnoSabah Securities Berhad	11 Equity House, Block K Sadong Jaya Karamunsing 88100 Kota Kinabalu Sabah Tel No: 088-234 090	020-001
Kuala Lumpur City Securities Sdn Bhd	Suite 1-9-E1, 9 th Floor CPS Tower No. 1, Jalan Centre Point 88000 Kota Kinabalu Sabah Tel No: 088-253 922	076-005

Name	Address and Telephone Number	Broker Code
<u>SABAH</u>		
OSK Securities Berhad	5 th Floor, Wisma BSN Sabah Jalan Kemajuan, Karamunsing 88000 Kota Kinabalu Sabah Tel No: 088-269 788	056-010
<u>WILAYAH PERSEKUTUAN LABUAN</u>		
CIMB Securities Sdn Bhd	Unit 7(A), Level 7 Main Office Tower Financial Park Labuan Jalan Merdeka 87000 Wilayah Persekutuan Labuan Tel No: 087-451 666	065-002